

8 April 2010

Australian Stock Exchange
Continuous Disclosure Area

Via: E Lodgement

Dividend Reinvestment Plan – Share Issue Price

Premium Investors Limited (PRV) declared an interim dividend for the period ending 30 June 2010 of 1.5 cents per share, fully franked. The dividend had a record date of 24 March 2010 and will be paid on 15 April 2010.

Under the DRP shareholders may elect to have all or part of their dividend reinvested into additional shares in the Company at a 2.5% discount to the weighted average price over the 5 days commencing on the day when the shares in the Company begin trading on an ex dividend basis.

The price at which the shares will be issued under the DRP will be \$0.6817 cents.

Details of the DRP can be obtained from the Company's share registry Computershare – www.computershare.com.au or 1300 850 505.

Yours faithfully



Reema Ramswarup
Company Secretary

