

11 September 2008

Australian Stock Exchange
Continuous Disclosure Area

Via: E Lodgement

Dividend Reinvestment Plan – Share Issue Price

Premium Investors Limited (PRV) declared an interim dividend of 4 cents per share on 27 August 2008. The dividend had a record date of 10 September 2008 and will be paid on 26 September 2008.

Under the Dividend Reinvestment Plan (DRP), participating shareholders are able to purchase shares in PRV at a discount of 2.5% to the volume weighted average market price over a period of five business days starting on the first day the shares are quoted ex-dividend.

The price at which the shares will be issued under the DRP will be 82 cents.

Details of the DRP are available on the PRV website www.premiuminvestors.com.au

Yours faithfully



Reema Ramswarup
Company Secretary

